Machine tools faced a harsh business climate due to waning capital investment sentiment in the wake of economic deterioration.

POS printers were affected significantly by weak capital investment sentiment due to lackluster consumer spending.

Machine tools held firm in 2008 mainly due to the benefits of preferential tax treatment of capital investment, but in 2009 faced a challenging business environment defined by economic deterioration.

Micro audio components for the auto sector did not grow due to the downturn in the auto industry.

POS printers were affected significantly by weak capital investment sentiment due to lackluster consumer spending.

Demand for machine tools dropped mainly because of cutbacks in capital investment due to the ailing economy.

Demand for mobile phones held firm in China and India, but micro audio components struggled due to the impact of the economic downturn from toward the end of fiscal 2009.

Comparatively steady growth in precision components for auto-related parts in China and for HDD components in Thailand.

The auto industry downturn was chiefly responsible for weak demand for machine tools.

Precision components saw lower demand for wristwatch components following sluggish sales by wristwatch manufacturers.