

Consolidated Eleven-Year Summary

Star Micronics Co., Ltd. and Consolidated Subsidiaries
 Eleven years ended the last day of February

	2012	2011	2010	2009
For the year:				
Net sales	¥41,654	¥35,718	¥ 29,181	¥56,953
Cost of sales	25,753	23,265	22,326	33,535
Selling, general and administrative expenses	11,948	11,024	10,840	14,873
Operating income (loss)	3,953	1,429	(3,985)	8,545
Other (expenses) income – net	(724)	(1,069)	(2,665)	(984)
Income (loss) before income taxes and minority interests	3,229	360	(6,650)	7,561
Income taxes	717	107	1,800	3,147
Minority interests in net income	85	92	105	76
Net income (loss)	2,427	161	(8,555)	4,338
Net cash provided by operating activities	4,466	3,520	4,769	6,152
Net cash used in investing activities	(393)	(1,518)	(1,194)	(1,314)
Free cash flows	4,073	2,002	3,575	4,838
Net cash used in financing activities	(2,092)	(1,813)	(3,977)	(9,077)
Per share:				
Basic net income (loss)	¥ 56.94	¥ 3.71	¥(187.95)	¥ 85.66
Diluted net income				85.63
Cash dividends applicable to the year	26.00	22.00	22.00	45.00
At year-end:				
Current assets	¥38,302	¥34,836	¥ 34,346	¥44,762
Net property, plant and equipment	10,289	10,549	11,678	15,169
Total assets	51,925	49,250	50,681	64,205
Long-term liabilities	407	423	592	459
Total equity	36,980	37,096	41,261	52,986
Stock exchange price per share of common stock:				
Highest	¥958	¥1,182	¥1,020	¥2,175
Lowest	657	702	595	773
Selected financial indicators:				
Equity ratio (%)	70.2	73.9	80.1	81.5
Return on equity (%)	6.7	0.4		7.3
Dividend payout ratio (%)	45.7	593.0		52.5
Dividend on equity (%)	3.0	2.5	2.2	3.8

Millions of yen (Except for per share data)

2008	2007	2006	2005	2004	2003	2002
¥73,884	¥62,670	¥54,788	¥49,690	¥43,332	¥38,612	¥43,265
42,207	37,004	32,875	30,742	28,161	25,225	27,295
17,025	15,222	13,805	12,605	11,621	10,979	11,907
14,652	10,444	8,108	6,343	3,550	2,408	4,063
(271)	410	(68)	(688)	(286)	(980)	(1,911)
14,381	10,854	8,040	5,655	3,264	1,428	2,152
6,190	3,719	2,799	1,881	828	997	1,557
111	122	89	(1)	10	(3)	18
8,080	7,013	5,152	3,775	2,426	434	577
10,666	10,711	4,594	6,891	8,024	8,085	(285)
(8,072)	(3,169)	(3,619)	(2,016)	(1,582)	(1,606)	(4,429)
2,594	7,542	975	4,875	6,442	6,479	(4,714)
(2,152)	(1,331)	(866)	(2,149)	(5,265)	(2,218)	1,219
¥150.74	¥131.09	¥ 95.60	¥ 70.13	¥ 44.12	¥ 7.77	¥ 10.21
150.47	130.73	95.38	70.09			
56.00	32.00	21.00	15.00	11.00	10.00	10.00
¥63,152	¥53,620	¥44,615	¥40,170	¥36,355	¥38,424	¥37,979
17,728	16,355	16,210	14,698	15,604	17,602	19,430
86,375	76,195	66,826	60,013	57,898	62,403	65,394
696	920	793	349	1,277	2,575	2,227
66,602	61,396	54,295	47,754	44,613	45,024	46,978
Yen						
¥3,740	¥2,710	¥2,090	¥1,030	¥830	¥1,120	¥1,704
1,506	1,691	941	704	418	420	490
76.2	79.9	81.2	79.6	77.1	72.2	71.8
12.8	12.2	10.1	8.2	5.4	0.9	1.2
37.2	24.4	22.0	21.4	24.9	128.7	97.9
4.7	3.0	2.2	1.7	1.3	1.2	1.2